

MORTGAGE CHECKLIST

Below is a list of documentation typically required by lenders. Although we may need to ask for specific additional documentation, please forward at least one of each section, (unless otherwise indicated) depending on your circumstances;

1	Proof of Identity/Address	Proof of Income - Employed	5	
	Passport *	P60 (last year)*		
	Drivers License *	Payslips (last 3 months)*		
2	Council Tax Bill (within the last year)	Employers Reference (if employed within the last 3 months)	6	
	Utility Bill (within last 3 months)	Proof of Income - Self Employed		
3	Bank Statement (last 3 months statements)	Annual Accounts / SA302 (last three years)		7
	Additional Proofs	Tax Overviews (last three years)		
4	Proof of Deposit (within the last year)	Accounts (last three years)		
	Mortgage Statement (last year)	Additional Income Proofs (as circumstances dictate)		
	Second Charge Lending Statement (last year)	Tax Credits / State Benefits		
	BTL Property Portfolio Details (current valuation/ lender/amount/product end date & rate).	Pension Statement		
		Investment Income		

*both required where available