

	Applicant One	Applicant Two
Full name incl middle name		
Date of Birth		
Marital Status		
Current address		
Date moved in		
Any dependants (incl age and name)		
Home Telephone		
Mobile Telephone		
Email		
Have you ever changed your name by marriage or deed poll if so previous name and date changed		
Nationality (date moved to UK if not UK resident, do you have Permanent Right to Reside?)		
Previous address including date moved in (3 years history is required, use additional information box if necessary)		
Residential Status (Home owner, tenant, living with relatives)		
If tenant amount of rent paid per month		
Current Residential mortgage lender (if applicable)		
Amount of current mortgage		
Current Mortgage Term		
Value of Property		
Monthly mortgage payment		
Current mortgage rate and type i.e. fixed / tracker / variable		
Employed Details		
Employers name		
Occupation and Industry		
Time in current employment		
Employers address		
Current Salary (details of overtime / bonus)		
Self Employed Details		

Occupation and Industry		
Trading Name / Business Name		
Business Address		
Years trading		
Net Income for last three years		
Accountants Name and Address		
National Insurance Number		
Credit Information		
Details of the outstanding loans and credit cards incl: Lenders name Balance outstanding Monthly payment		
Bank Details for direct debit purposes Bank Name Account Name Sort Code Account Number		
Details of any defaults, ccjs, missed payments etc - <i>(this will affect the choice of lender and may affect your credit history if information comes to light at a later date)</i>		
Property Details		
Address		

Property Type (house, flat, bungalow Terraced, Semi, Detached, Purposed built or conversion flat)		
Number of bedrooms		
Build Year		
Anything non standard about the property (listed building, construction type, thatched roof etc)		
Property Value		
Estate Agent or selling agent (if applicable)		
Type of mortgage required (Purchase, Remortgage, Buy to Let)		
If BTL what is the monthly rental		
Tenant type (family, DSS, student)		
Number of tenants		
Loan amount required		
Amount of deposit available		
Term of mortgage required		
Rate type required (fixed / tracker / variable)		
Tie in period required e.g. 2 year fixed rate		
Do you have any other properties if so full details (address, mortgage amount, value of property, rental amount)		
Do you have a will?		
Do you have any Life Insurance, Critical Illness, Income Protection etc?		
Monthly Expenditure	Mort / Rent Council Tax - Utilities - Food - Car – Clothing - Telephone Social Expenses Insurance Other	

Any assets (property, investments etc	£	
Solicitor acting on your behalf (if you don't have one we can recommend one to you)		
Are you or are any members of your family and/or close associates (socially or professionally): A Head of State or Government A senior politician A senior government, judicial or military official A senior executive of a state-owned corporation An important political party official?		
Additional Information		